

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., <u>et al.</u> , ¹)	Case No. 15-01145 (ABG)
)	
Reorganized Debtors.)	(Jointly Administered)
)	
)	Re: Docket Nos. 6318, 6634

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE
OF THE DEBTORS' THIRD AMENDED JOINT PLAN OF
REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on January 17, 2017, the United States Bankruptcy Court for the Northern District of Illinois (the "Court"),² entered an order [Docket No. 6334] (the "Confirmation Order") confirming the *Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6318] (with all supplements and exhibits thereto, the "Plan").

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on October 6, 2017.

PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article VIII of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V.C of the Plan, unless otherwise provided by a Final Order of the Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or Confirmation Order, must be filed with Prime Clerk LLC and served on the Reorganized Debtors by no later than November 6, which is the first Business Day 30 days after the effective date of

¹ A complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan and the Confirmation Order. The summary of the Plan and Confirmation Order set forth herein are for informational purposes only. In the event of any inconsistency between this Notice and the Plan and/or Confirmation Order, the Plan or Confirmation Order (as applicable) shall control in all respects.

such rejection. Any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan or Confirmation Order not filed with the Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors, the Reorganized Debtors, the New Property Entities, the Estates, or their property.

PLEASE TAKE FURTHER NOTICE that, other than for Professional Fee Claims, requests for payment of Administrative Claims must be filed with Prime Clerk LLC and served on the Reorganized Debtors by November 20, 2017 (the “Administrative Claims Bar Date”), which is the first Business Day that is the date 45 days following the Effective Date. Requests for payment of Administrative Claims must be filed and noticed for hearing as motions. Holders of Administrative Claims that are required to File and serve a request for payment of such Administrative Claims by the Administrative Claims Bar Date that do not timely File and serve such a request shall be forever barred, estopped, and enjoined from asserting such Administrative Claims.

PLEASE TAKE FURTHER NOTICE that the deadline to file final requests for payment of Professional Fee Claims is December 5, which is the first Business Day that is 60 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, the Confirmation Order, and copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/CEOC> or by calling (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.ilnb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: October 6, 2017
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.
David R. Seligman, P.C.

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**IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE
CONTACT PRIME CLERK LLC BY CALLING (855) 842-4123 WITHIN
THE UNITED STATES OR CANADA OR, OUTSIDE OF THE UNITED
STATES OR CANADA, BY CALLING +1 (646) 795-6969.**